RENEWABLE-ENERGY EQUIPMENT HANDOVER

Make renewable-energy equipment handover ready for the receiving team.

Prepare equipment records and test references, keep open items owned, and give the receiving team a clear handover review.

Identify the equipment > Prepare the review > Accept or return



Prepare the handover with the project owner and the receiving team.

Pay only when you see results

Agree the outcome for your first workflow with our team.

SELECTED CLIENTS FEATURED BY SKILLSMITH

verizon KEYSIGHT TECHNOLOGIES AMERICAN EAGLE Berkeley UNIVERSITY OF CALIFORNIA

YOUR TEAM / THE DECISIONS THAT MATTER

A clear owner for the package and the decision

O*NET describes the solar roles below. Package ownership, asset-record review and receiving authority are assigned by your site.

Your role	The contribution	SkillSmith support
Solar energy systems engineer	Create checklists for review or inspection of completed solar installation projects.	Prepare the project review checklist used as a handover resource.
Solar photovoltaic installer	Compile or maintain records of system operation, performance, and maintenance.	Bring the relevant equipment records into the handover package.
Project handover owner	Prepare a reviewable package.	Gather the equipment reference, required records and open-item owners.
Asset record owner	Confirm the equipment identity.	Review the tag, identifying details and location before accepting the asset record.
Receiving reviewer	Decide whether to accept the handover.	Apply the site's criteria and record acceptance or a specific correction.

The test record needs to match the equipment

In this solar-site example, the test report names a different inverter from the handover package. The receiving reviewer asks the package owner for the matching record and keeps the review open until it has been checked.

EQUIPMENT HANDOVER EXAMPLE

Review item	What is in the package	Next action
Equipment identity	Solar-site inverter tag and location	Use the same reference throughout
Required test reference	Report names a different inverter	Return to the record owner
Open handover item	Owner and next action are recorded	Reviewer applies site criteria

The receiving reviewer checks the corrected reference before completing the handover review.

O*NET describes solar energy systems engineers creating review or inspection checklists, and solar photovoltaic installers maintaining system records. These responsibilities give the receiving review a practical starting point.

CONNECTED WORK / PREPARED PLAYBOOKS

Prepare the package, then review the handover

Your project team gathers the equipment records and resolves gaps. The receiving reviewer uses your site's criteria to accept the handover or return a specific item for correction.

01 Confirm identity

For the solar-site inverter, capture the tag, identifying details and location, then have the asset owner review the record. Use that equipment reference throughout the handover package.

Does this record identify the equipment being handed over?

02 Prepare the review

Bind your handover instruction, required-record checklist and acceptance criteria to the work. The package owner gathers the test references and names an owner and next action for each open item.

Are the required references and open-item owners clear?

03 Review the handover

The receiving reviewer checks the package against the agreed criteria. A report naming a different inverter returns to the package owner for correction and review; the handover decision stays open.

Does the package meet the site's receiving criteria?

Prepared playbooks for identity and review

Use asset capture for the equipment record and configure Standard work for the handover review.

Asset capture and acceptance - Capture equipment details and accept a stable asset record.

Standard work for handover review - Prepare the handover instruction, record and selected acceptance step around your site's criteria.

YOUR SYSTEMS / INTELLIGENT ASSISTANCE

Keep the equipment reference with the handover

Start with your equipment records. We help connect the prepared review, supporting references and responsible people, so each follow-up keeps its context.

SkillSmith · Work context at the point of contribution

The site's asset list — forklifts, presses, vehicles, instruments, monitoring points. Imported from a CMMS when connected.

tag	type	make model	location	criticality
FL-04	Forklift	Northgate electric truck 04	Warehouse	High
PRESS-02	Assembly press	Northgate Line 2 press	Assembly	High

Native equipment catalog example: tags, identifying details and locations stay together.

Configured inbound CMMS connection Asset and work-order context is available.	Use the stable equipment reference when preparing the handover package.
Handover instruction and records The package owner prepares the review.	Bind the selected instruction, record and acceptance criteria to the work.
A reference needs clarification The reviewer identifies a mismatched record.	Ask the responsible person for the correct reference with the task context attached.

Help with follow-up and changes

Evidence Collector

Which tasks are overdue?

Your handover coordinator can inspect accessible overdue tasks with their owners and deadlines, then choose the follow-ups that need attention.

YOUR DELIVERY PLAN / OUR TEAM

Start with an upcoming equipment handover

We work through a real package with your project owner and receiving lead, using the records and acceptance criteria your team already needs.

01 Choose the handover

Bring the equipment reference, available test records and current handover checklist. Name the package owner and receiving reviewer.

A clear equipment scope and receiving decision.

02 Prepare the review

Select the required records and review criteria. Give each missing item an owner and next action before the package goes to the receiving team.

A prepared review with visible requirements and open items.

03 Walk through acceptance and return

Review a complete reference and a mismatched or missing one. Follow the correction back to its owner, then review the updated package.

An agreed handover method your team can use on the next package.

We are here to help



Rohit Singh

VP of Strategic Partnerships



Brent Jackson

Director of Customer Success

Bring us the work your team wants to improve. We'll walk through your instructions, responsibilities and review criteria, then show how our platform can support that work.

WHY SKILLSMITH / YOUR NEXT STEP

Build on your existing handover records

Your equipment register, handover checklist and test references give us the starting point. We help prepare the review and follow-up tasks around them, with the receiving team's criteria and responsibilities kept clear.

A package leaves the equipment identity unclear

Keep the tag, identifying details and selected records connected.

Open items circulate without an owner

Give every missing reference an owner and a specific follow-up.

Submission and receiving decisions are scattered

Keep the reviewer's acceptance or return with the handover package.

A question teams often ask

What if a required test reference is missing?

Name the missing record and the person who will supply it. Keep the review open, then give the receiving reviewer the updated package to check against the agreed criteria.

Let's walk through your next equipment handover

Bring an equipment record, a test reference and your handover checklist. We'll show the prepared review, a returned item and the receiving decision with your team.

- Your equipment register and handover checklist
- A required test reference and its equipment match
- An open item with its owner and next action
- The receiving team's acceptance and correction route

Request a demo

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