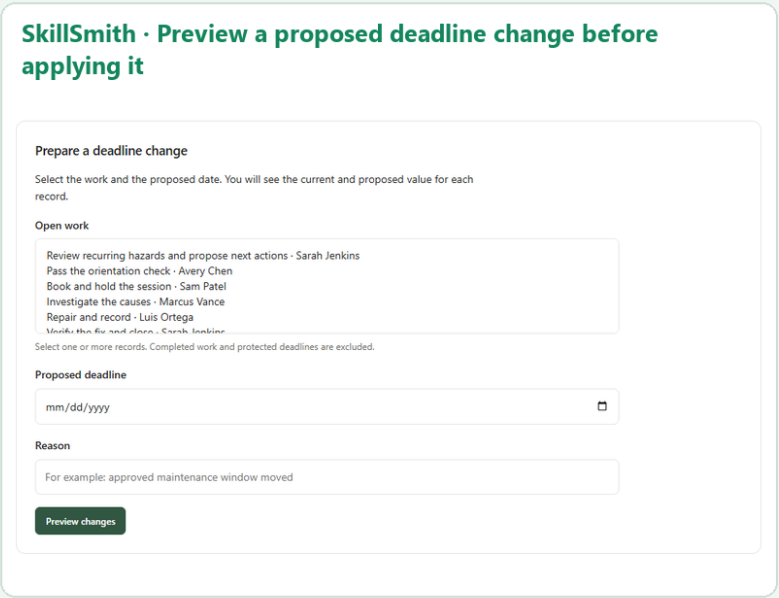
PREPARE AND REVIEW A SCOPED DATA CHANGE

Review the exact records and values a data proposal would change

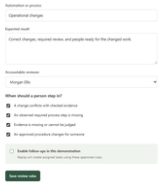
Inspect old and proposed values against the goal, rules and permitted sources so the authorized reviewer can assess the named change.

Prepare proposal; Inspect old and new values > Review; Apply current proposal

SkillSmith · Preview a proposed deadline change before applying it



SkillSmith · Define when a person should review the expected result



SkillSmith · Request a trace export from the permitted scope



Preview a proposed deadline change before applying it

Pay only when you see results

Agree the outcome for your first workflow with our team.

SELECTED CLIENTS FEATURED BY SKILLSMITH

verizon · KEYSIGHT TECHNOLOGIES · AMERICAN EAGLE · Berkeley UNIVERSITY OF CALIFORNIA

YOUR TEAM / THE DECISIONS THAT MATTER

Who can use this product method

The method keeps the stated role and access scope. Your team confirms the people involved.

Your role	The contribution	SkillSmith support
Workspace administrator	Prepare proposal, Inspect old and new values, Review and Apply current proposal	Use the method within the permitted scope for the selected information.

Review the current values before applying the change

In the walkthrough, the underlying proposal is stale; inspect the current old and new values and review again before applying the named change.

WORKED DECISION

Decision point	Information to use	Responsible next step
Inputs to review	Goal and Rules	Prepare proposal.
Method action	Permitted sources, Named records and Proposed values	Inspect old and new values and Review.
Result to inspect	Reviewed change, Apply receipt and Helper history	Inspect the available result within the permitted scope.

Review the selected material, this occurrence's response and any conditional follow-up.

CONNECTED WORK / PREPARED PLAYBOOKS

Prepare and review a scoped data change

Start with goal and rules. The steps below show the actions and information available for this method.

01 Prepare proposal; Inspect old and new values

Start with goal and rules. Prepare proposal and Inspect old and new values.

02 Review; Apply current proposal

Review and Apply current proposal. The result includes reviewed change, apply receipt and helper history.

Use the supporting product method

Review the available actions and the result within the method's stated scope.

Prepare and review a scoped data change

The reviewed named change is applied; stale proposals need review again.

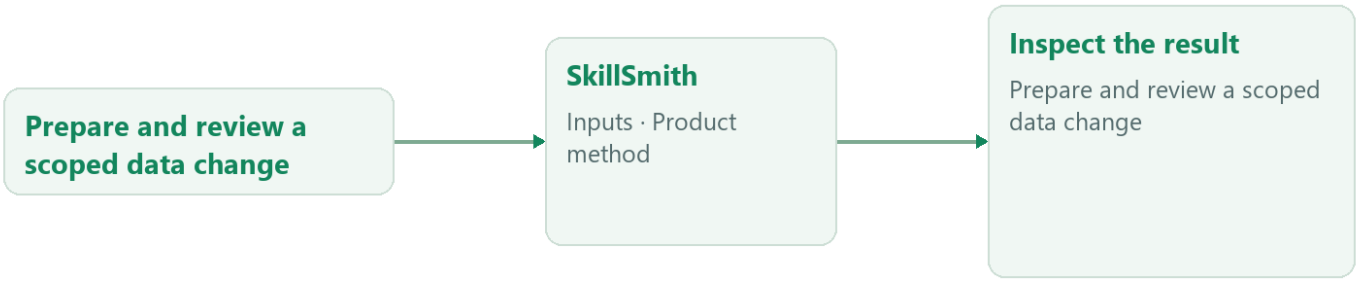
Review the exact records and values a data proposal would change

YOUR SYSTEMS / INTELLIGENT ASSISTANCE

The materials that make this method usable

Keep the relevant material available at the point it is used. The resource choices below support different parts of the work.

Your work context > SkillSmith > Your next contribution



Prepare and review a scoped data change A nonstandard adjustment is requested	Reviewed change, Apply receipt and Helper history.

Help with follow-up and changes

Data Manager

Which named records and values does the current proposal change?

The reviewed named change is applied; stale proposals need review again.

YOUR DELIVERY PLAN / OUR TEAM

Set up a useful first example

Start with the materials and people you already have. We help make the setup choices explicit before your team uses the method.

01 Choose the working inputs

Review goal, rules, permitted sources, named records and proposed values.

02 Agree who will use the method

Confirm the relevant people and their permitted scope: Workspace administrator.

03 Try the useful actions

Prepare proposal, Inspect old and new values, Review and Apply current proposal.

We are here to help



Rohit Singh
VP of Strategic Partnerships



Brent Jackson
Director of Customer Success

Prepare the method for your team

What can we inspect after using this method?

The method provides reviewed change, apply receipt and helper history. The reviewed named change is applied; stale proposals need review again.

Who uses this method?

The permitted roles are Workspace administrator. Confirm the people and their access for the selected example.

Which choices do we need to make first?

Review goal, rules, permitted sources, named records and proposed values. Use those choices to prepare the first example and its permitted scope.

Which named records and values does the current proposal change?

The underlying proposal is stale; inspect the current old and new values and review again before applying the named change.

WHY SKILLSMITH / YOUR NEXT STEP

Bring your work; we help prepare the method

We work with your team to organize the source material, responsibilities and review choices. Start with one useful example, then carry the agreed method into everyday work.

Without connected follow-through	With SkillSmith
A proposed change is applied before its details are inspected.	Review proposed changes and their supporting material before applying them.
A method change loses the meaning of the earlier work.	Review a new resource or playbook version while retaining the meaning of earlier work.
The current status hides which response or version came before it.	Follow work history, resource versions and recorded decisions.

Walk through this method with us

Bring one real example and the information needed for this method. We will walk through its actions, result and permitted scope.

- Which named records and values does the current proposal change?
- The inputs and available actions
- The people and permitted scope
- The result to inspect

Request a demo

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