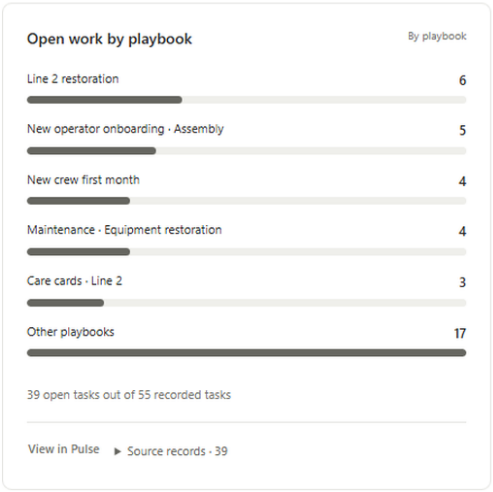
EXPLORE OUTCOMES THROUGH CONFIGURED DASHBOARDS

Connect a dashboard summary to the work it represents

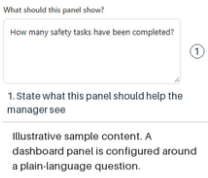
Open the panel's insights template and visible records alongside its objective and question to understand the work covered by the summary.

Open panels; Choose chart or records > Ask supported question; Pin view > Drill into records

SkillSmith · Review open work by playbook and open its source records



SkillSmith · Describe the question a dashboard panel should answer



SkillSmith · A recorded observation stays attached to its task



Review open work by playbook and open its source records

Pay only when you see results

Agree the outcome for your first workflow with our team.

SELECTED CLIENTS FEATURED BY SKILLSMITH

verizon · KEYSIGHT TECHNOLOGIES · AMERICAN EAGLE · Berkeley UNIVERSITY OF CALIFORNIA

YOUR TEAM / THE DECISIONS THAT MATTER

Who can use this product method

The method keeps the stated role and access scope. Your team confirms the people involved.

Your role	The contribution	SkillSmith support
Authorized reporting viewer	Open panels, Choose chart or records, Ask supported question, Pin view and Drill into records	Use the method within the permitted scope for the selected information.

Trace the summary to its visible records

In a worked example, a summary looks complete but covers a narrower team or record set; inspect its configured scope and source records before making a wider claim.

WORKED DECISION

Decision point	Information to use	Responsible next step
Inputs to review	Insights template and Visible records	Open panels.
Method action	Objective and Question	Choose chart or records and Ask supported question.
Result to inspect	Scoped numbers, trends or records	Inspect the available result within the permitted scope.

Review the selected material, this occurrence's response and any conditional follow-up.

CONNECTED WORK / PREPARED PLAYBOOKS

Explore outcomes through configured dashboards

Start with insights template and visible records. The steps below show the actions and information available for this method.

01 Open panels; Choose chart or records

Start with insights template and visible records. Open panels and Choose chart or records.

02 Ask supported question; Pin view

Ask supported question and Pin view with objective and question in view.

03 Drill into records

Drill into records. The result includes scoped numbers, trends or records.

Use the supporting product method

Review the available actions and the result within the method's stated scope.

Explore outcomes through configured dashboards

Results remain related to permitted operating records.

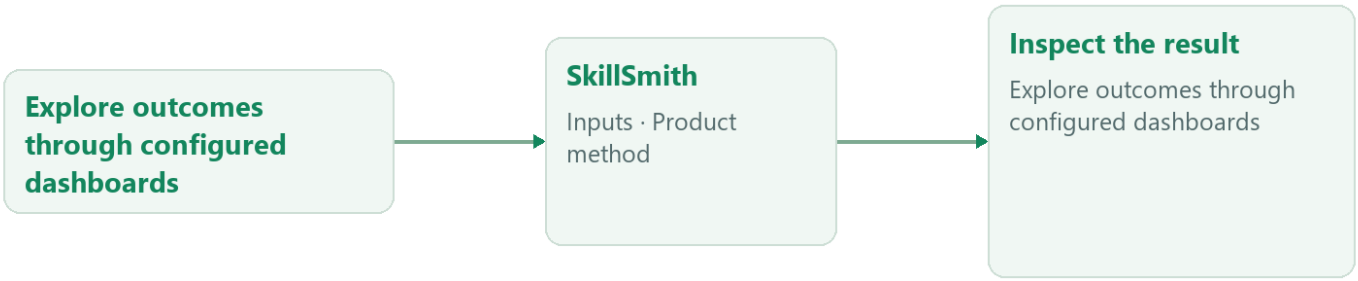
Connect a dashboard summary to the work it represents

YOUR INFORMATION / CONNECTED WORK

The materials that make this method usable

Keep the relevant material available at the point it is used. The resource choices below support different parts of the work.

Your work context > SkillSmith > Your next contribution



Explore outcomes through configured dashboards A result or trend is needed	Scoped numbers, trends or records.

YOUR DELIVERY PLAN / OUR TEAM

Set up a useful first example

Start with the materials and people you already have. We help make the setup choices explicit before your team uses the method.

01 Choose the working inputs

Review insights template, visible records, objective and question.

02 Agree who will use the method

Confirm the relevant people and their permitted scope: Authorized reporting viewer.

03 Try the useful actions

Open panels, Choose chart or records, Ask supported question, Pin view and Drill into records.

We are here to help



Rohit Singh
VP of Strategic Partnerships



Brent Jackson
Director of Customer Success

Prepare the method for your team

What can we inspect after using this method?

The method provides scoped numbers, trends or records. Results remain related to permitted operating records.

Who uses this method?

The permitted roles are Authorized reporting viewer. Confirm the people and their access for the selected example.

Which choices do we need to make first?

Review insights template, visible records, objective and question. Use those choices to prepare the first example and its permitted scope.

What work and reporting scope does this panel actually summarize?

A summary looks complete but covers a narrower team or record set; inspect its configured scope and source records before making a wider claim.

WHY SKILLSMITH / YOUR NEXT STEP

Bring your work; we help prepare the method

We work with your team to organize the source material, responsibilities and review choices. Start with one useful example, then carry the agreed method into everyday work.

Without connected follow-through	With SkillSmith
Missing information is read as a confirmed result.	Inspect supporting records and distinguish missing evidence from a confirmed outcome.
Automation activity is used as a substitute for assessed quality.	Use Real Metric to inspect change accuracy, process adherence, human review and understanding checks separately.

Walk through this method with us

Bring one real example and the information needed for this method. We will walk through its actions, result and permitted scope.

- What work and reporting scope does this panel actually summarize?
- The inputs and available actions
- The people and permitted scope
- The result to inspect

Request a demo

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