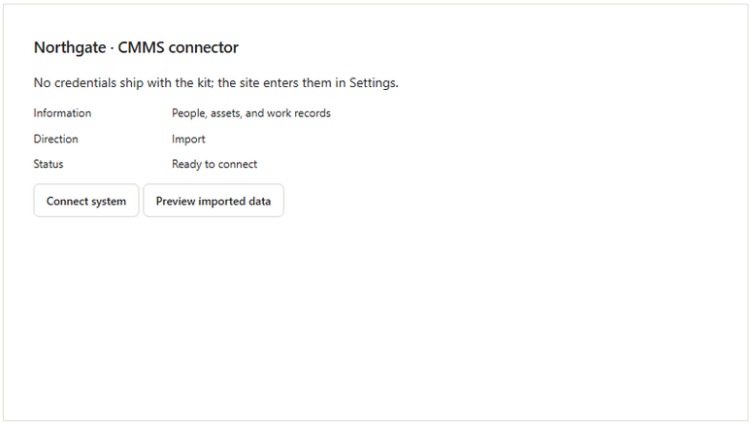
CONFIGURE CONNECTED INFORMATION SOURCES

Check what a connected source will bring into the work

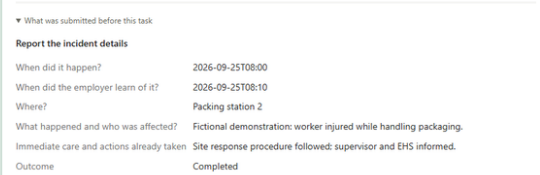
Inspect previewed rows alongside the system, information type, direction and connection status before relying on the imported information.

Configure source > Inspect import preview

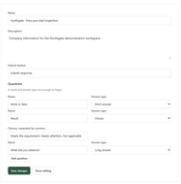
SkillSmith · Inspect what the CMMS source is prepared to import



SkillSmith · Carry the earlier incident response into the investigation



SkillSmith · Configure work-item, result and observation questions



Inspect what the CMMS source is prepared to import

Pay only when you see results

Agree the outcome for your first workflow with our team.

SELECTED CLIENTS FEATURED BY SKILLSMITH

YOUR TEAM / THE DECISIONS THAT MATTER

Who can use this product method

The method keeps the stated role and access scope. Your team confirms the people involved.

Your role	The contribution	SkillSmith support
Authorized editor or administrator	Configure source and Inspect import preview	Use the method within the permitted scope for the selected information.

Resolve unexpected rows or fields

In a worked example, the preview contains an unexpected row or field; resolve the mapping or source choice before relying on the imported information.

WORKED DECISION

Decision point	Information to use	Responsible next step
Inputs to review	System name and Information type	Configure source.
Method action	Direction and Connection status	Inspect import preview.
Result to inspect	System resource and Preview rows	Inspect the available result within the permitted scope.

Review the selected material, this occurrence's response and any conditional follow-up.

CONNECTED WORK / PREPARED PLAYBOOKS

Configure connected information sources

Start with system name and information type. The steps below show the actions and information available for this method.

01 Configure source

Start with system name and information type. Configure source.

02 Inspect import preview

Inspect import preview. The result includes system resource and preview rows.

Use the supporting product method

Review the available actions and the result within the method's stated scope.

Configure connected information sources

The source and information direction are explicit.

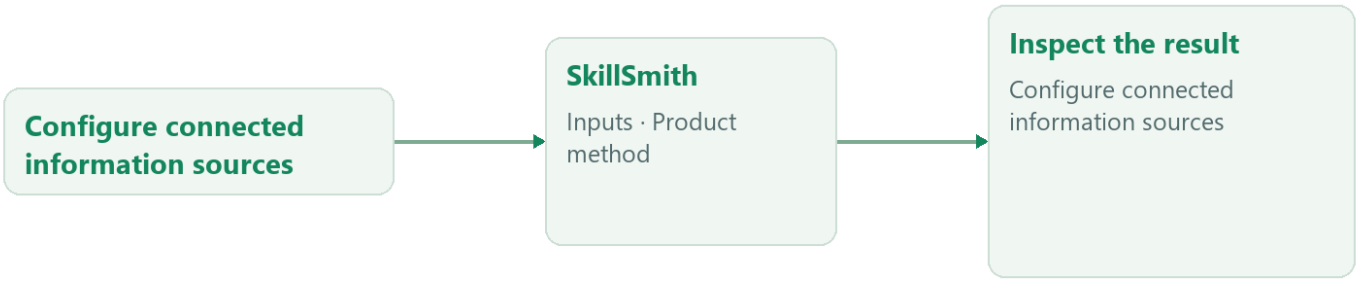
Check what a connected source will bring into the work

YOUR INFORMATION / CONNECTED WORK

The materials that make this method usable

Keep the relevant material available at the point it is used. The resource choices below support different parts of the work.

Your work context > SkillSmith > Your next contribution



Configure connected information sources An existing system supplies useful information	System resource and Preview rows.

YOUR DELIVERY PLAN / OUR TEAM

Set up a useful first example

Start with the materials and people you already have. We help make the setup choices explicit before your team uses the method.

01 Choose the working inputs

Review system name, information type, direction and connection status.

02 Agree who will use the method

Confirm the relevant people and their permitted scope: Authorized editor or administrator.

03 Try the useful actions

Configure source and Inspect import preview.

We are here to help



Rohit Singh
VP of Strategic Partnerships



Brent Jackson
Director of Customer Success

Prepare the method for your team

What can we inspect after using this method?

The method provides system resource and preview rows. The source and information direction are explicit.

Who uses this method?

The permitted roles are Authorized editor or administrator. Confirm the people and their access for the selected example.

Which choices do we need to make first?

Review system name, information type, direction and connection status. Use those choices to prepare the first example and its permitted scope.

Do the previewed rows and information direction match the intended source?

The preview contains an unexpected row or field; resolve the mapping or source choice before relying on the imported information.

WHY SKILLSMITH / YOUR NEXT STEP

Bring your work; we help prepare the method

We work with your team to organize the source material, responsibilities and review choices. Start with one useful example, then carry the agreed method into everyday work.

Without connected follow-through	With SkillSmith
A configured connection is used without inspecting the information it shows.	Use the system name, information type, direction and status alongside the preview rows to understand the configured source.
The current status hides which response or version came before it.	Follow work history, resource versions and recorded decisions.

Walk through this method with us

Bring one real example and the information needed for this method. We will walk through its actions, result and permitted scope.

- Do the previewed rows and information direction match the intended source?
- The inputs and available actions
- The people and permitted scope
- The result to inspect

Request a demo

skillsmith.com/contact